



STRONG BOND SOCIETY

Statement of Intent

The Strong Bond Society provides a way for the Weld Community Foundation to recognize generous individuals who have made plans to benefit this area's future. While personal and family obligations should always come first, a planned gift to the Foundation is a simple way to create an enduring legacy.

This Statement of Intent is an expression of my present plans, is subject to revocation or modification by me, and is not legally binding on me or my estate.

Name(s) _____

Address _____ City _____ State _____ Zip _____

Phone _____ E-mail _____

I/we have made the following provision for a gift:

- | | |
|---|--|
| <input type="checkbox"/> Bequest | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Life Insurance |
| <input type="checkbox"/> Other _____ | |

In recognizing this gift, the Foundation is authorized to list the following name/names as members of The Strong Bond Society:

I/we have made provision for a gift but prefer confidentiality and do not wish to be listed as a member of The Strong Bond Society.

It is my/our intention that this gift be added to an existing fund at the Foundation (listed below) and governed by all related agreements:

I/we understand that the Community Foundation's staff is available for consultation. Please ask them to call.

Please attach a letter or that part of your estate planning document which further describes the nature of the above mentioned provision(s), in which the Community Foundation is identified as a beneficiary or remainderman.

Donor Signature

Date

Donor Signature

Date