

2022 HIGHLIGHTS

Stewarding Good

Thanks to 25 years of donor generosity and healthy investments, the Weld Community Foundation has \$53 million in assets as of December 31, 2022. The Foundation's Impact Fund received more than \$17,000 in gifts with an additional pledge of \$37,000 to be received early in 2023. The Impact Fund is the Foundation's foremost source for discretionary funding that ensures its ability to effectively address community needs in times when they are most needed.

In 2022, the Foundation began partnering with Frank Stepp of Thompson & Associates to provide complimentary estate planning to residents of Weld County. This free and confidential service was offered to people who are just starting their plans, or to those who wanted to review their current plan.

Fundraising Good

Eleven new funds were added this year at the Foundation. Each one was formed with a distinct passion and provides a unique impact to our region.

Of the 11, there were five scholarships, two donor advised funds, two special projects where the Foundation is fiscal sponsor, and two nonprofits who have begun their endowments to establish their strong future in Weld County.

When taking into account these new funds and totaling them with the other gifts given to current funds held at the Foundation, \$12.9 M was received in 2022 to help spread the good.

Inspiring Good

In 2022, grants from the Foundation's Impact Fund and participating donor advised funds brought back the Concerts Under the Stars program at the University of Northern Colorado. The free concert series welcomed a diverse lineup of musicians to the Garden Theatre, featuring acts like The Burroughs and the Colorado Jazz Orchestra. The Foundation will continue to support the program in 2023.

Also, the Weld Found Podcast began a special series titled Where Water Flows Uphill, a partnership was established with Greeley Philharmonic Orchestra for a commissioned piece representing Weld County, and the interactive children's experience at the upcoming Library and Innovation Center (LINC) in downtown Greeley designed by renowned artist, Wes Bruce is underway.

Supporting Good

By the generosity and thoughtfulness of Weld County's donors, 150 scholarships were awarded through the Foundation in 2022, totaling in excess of \$815,000. In total, more than \$2.9 million was given to our region in grants, scholarships, and program support.

Also of note, the Foundation held nonprofit "Spread the Good" classes once each month from January through June on topics of interest. Additionally, the Poudre River Trail Corridor and Envision met the endowment challenge match, establishing and adding to their endowments at the Foundation.



STATEMENT OF FINANCIAL POSITION

as of December 31, 2022

Assets

Cash, investments at fair value	\$ 53,010,073
Receivables	\$ 111,070
Other assets	\$ 41,719
TOTAL ASSETS	\$ 53,162,862

Liabilities and Net Assets

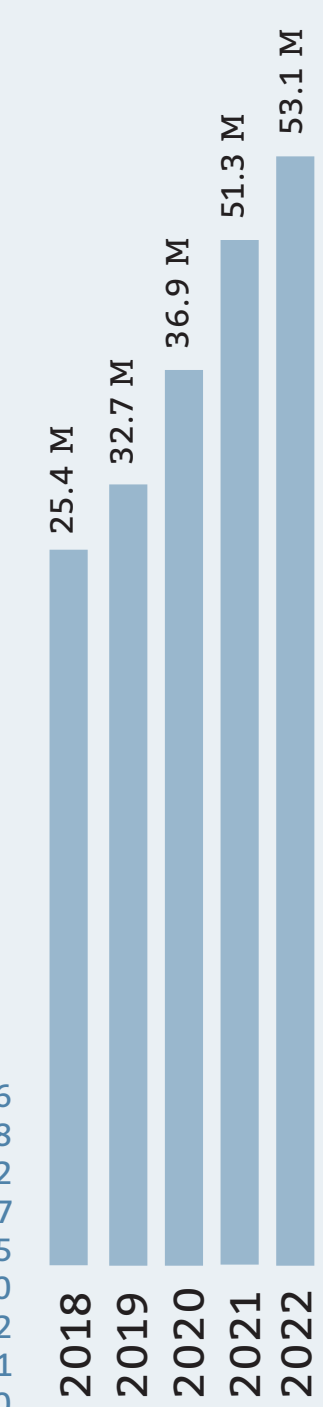
Current liabilities	\$ 555,838
Annuity liability	\$ 15,315
Long term liabilities	\$ 29,681
Assets held for agency funds	\$ 1,958,102
TOTAL LIABILITIES	\$ 2,558,936

Net Assets

Without donor restrictions	\$ 3,373,454
With donor restrictions	\$ 47,230,472
TOTAL NET ASSETS	\$ 50,603,926

TOTAL LIABILITIES AND NET ASSETS	\$ 53,162,862
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5 Year Growth of Total Liabilities And Assets



2022 CHARITABLE DISTRIBUTIONS

The Foundation awarded more than \$2.9 M in scholarship, grant, and program support to 302 grantees and scholarship recipients, given across 11 program areas.

Arts, Culture and Community Development Charitable Programs	\$ 93,926
Intellectual and Developmentally Disabled Education	\$ 295,028
Faith Based	\$ 5,922
Health, Nutrition & Emergency Assistance	\$ 1,067,807
Nonprofit Support	\$ 94,575
Seniors and Veterans	\$ 123,340
Women and Girls	\$ 815,742
Youth	\$ 37,411
Animals and Environment	\$ 76,410
	\$ 279,617
	\$ 16,730

- A Kid's Place Endowment
- A Woman's Place Fund
- A Woman's Place Client Emergency Fund
- A Woman's Place Endowment Fund
- Aaron Foundation Fund
- Achieving Community Excellence Fund
- ACE Career Pathways/Internships Fund
- ACE STEM Fund
- ACE Youth Leadership Fund
- Floyd E. Acre Memorial Scholarship
- Agape Faith Fund
- Anderson Family Foundation Fund
- Anonymous Fund
- Arc of Weld County Endowment
- Arts Alive! Fund
- Arts Alive! Scholarship
- Deb and Dan Austin Family Foundation Fund
- Florence J. Berry Fund for the Platteville Museum
- O. Jeffrey Berven Memorial Scholarship
- BillWinde Fund
- Boettcher Fund
- Dick and Irene Boettcher Endowment
- Reva and Dick Bond Family Fund
- Bressler Family Memorial Scholarship
- Dorothy and Harold Brokering Windsor Scholarship
- Byron and Margaret Brown Endowment
- Sam Chuenchit Soccer Scholarship
- Al Coleman/Bev Peratino Allied Healthcare Scholarship
- Colorado Model Railroad Museum Fund
- Community Foundation Impact Fund
- Community Grief Center Endowment
- Community Trust Fund
- Cummins Care Scholarship
- The Deason Scholarship
- "Sissy" Dent Scholarship
- Director's Endowment
- Dr. Thomas R. and Janis S. Dunn Fund
- Ehrlich Family Fund
- Eldergarden Fund
- Envision Creative Support for People with Developmental Disabilities Fund
- Farr Family Scholarship Fund
- Bill and Sharon Farr Fund
- Fort Lupton Arts Council Fund
- Fort Lupton Community Foundation Endowment
- Fort Lupton Community Foundation Fund
- Fort Lupton Community Scholarship
- Fort Lupton Youth Recreation Fund
- Celeste Fried Greeley Senior Center Endowment
- Judd Kazuto Fulton Scholarship
- Lucile J. Gray Scholarship
- Greeley Education Association Presidents' Teacher Candidate Scholarship Fund
- Greeley Multicultural Festival
- Greeley Rotary W.D. Farr Endowment
- Greeley Transitional House Endowment
- Greeley/Weld Senior Foundation Fund
- Greeley-Weld Habitat for Humanity Endowment
- Delia and John W. Haefeli Foundation Fund
- Delia and John W. Haefeli Opportunity Fund
- John W. and Delia Haefeli Fund
- Hall Family Scholarship
- George and Betty Hall Fund
- Mildred S. Hansen Scholarship
- Kathy Hanson Memorial Scholarship
- Hertneky Family Scholarship
- Hertneky Charitable Fund
- Higher Ground Benevolent Fund
- Historic Greeley, Inc. Quasi-Endowment
- Dorothy E. Hood Endowment
- Lynne and Gladys Hopkins Family Fund
- Houston Gardens Fund
- Leoma D. Hunter Educational Fund
- Imagine Zero Weld County
- Imagine Zero Scholarship
- Immigrant and Refugee Center of Northern Colorado Fund
- Alison Jo Jenkins Memorial Scholarship
- John K. Jerome Family Scholarship
- Bruce and Diane Johnson Charitable Fund
- Lauren Johnson Safe Environment Fund
- Judge Roger Klein Scholarship
- Judy Knapp Scholarship
- Robert and Judy Kron Family Fund
- Nina Lewis Youth Leadership Endowment
- Lily Farm Fresh Fund for Foster Kids and the Environment
- Greeley Lions Club Charitable Fund
- Lions Dictionary Project Fund
- Littler Youth Fund
- Living Waters Fund
- Loustalet Family Fund
- Lyons Family Fund
- Lyster Family Foundation Fund
- Lyster Family Scholarship
- Magnuson Norem Family Fund
- Sharon Magnuson-Farr Scholarship
- Kristopher G. Mansfield Memorial Scholarship
- Martin Family Endowment
- Martinez Family Scholarship
- Carl Mason Family Agriculture Scholarship
- Helen McCandless Scholarship
- Phyllis and Glenn McDonald Memorial Fund for the Performing Arts
- Meals on Wheels Endowment
- Mexican American History Project Greeley
- Migrant Christmas Fiesta Fund
- Niles S. Miller Family Fund
- Zachary Miller Fund
- Monfort Children's Clinic Endowment
- R.L. Monfort Family Endowment
- Kathy Murphy Speaker Series Fund
- Norm and Marty Noe Family Leadership Incentive Fund
- North Colorado Medical Center Chaplaincy Fund
- Robert and Lena Ochshner Fund
- O'Neal Family Endowment
- Operation Foster Hope
- OW Fund
- Partners in Education Scholarship Endowment
- "Doc" Patterson Scholarship
- Pay it For-Warde Family Fund
- Peak View Jazz Fund
- Pepper Fund
- Peschel Memorial Scholarship
- Poudre Learning Center Foundation Endowment
- Poudre River Trail Corridor Fund
- Edward Robert Rady and Edna Mae Rady Memorial Ag Scholarship
- Gerald R Rennels Scholarships
- Richardson Family Autism Fund
- Nicholas Roehrich Memorial Fund
- Roger Rosenbrock Memorial Scholarship
- The Keota / Joe and Anni Ross Scholarship
- Salida Del Sol Foundation Endowment
- Annessa Sanchez Memorial Fund
- Sason's Fund
- Julie Anne Sauter Fund in Honor of Oscar and Thelma Greni
- Senior Resource Services Endowment
- R. Lee and Rebecca Seward Education Fund
- Sexual Assault Victim Advocate Center Endowment
- Shadwick Family Fund
- Lee and Carol Shropshire Fund
- Marcia Siebring Charitable Fund
- Slobojan Family Fund
- Howard E. Smith Family Endowment
- The Success Foundation Serving Greeley-Evans Schools Fund
- Betty L. Tointon Fund
- Tokunaga Scholarship Seed Fund
- Freda Schott Tyler Scholarship
- Union Colony Civic Center Fund
- Union Colony Civic Center Unrestricted Endowment
- United Way of Weld County Legacy Endowment
- Jerry and Anna Wardell Memorial Scholarship
- Roy T. Wardell Charitable Fund
- Weld County Builders Association Scholarship
- Weld County School District Six Endowment
- Weld County Veterans Memorial Fund
- Weld County Veterans Memorial Maintenance Fund
- Weld Food Bank Endowment
- Weld Recovers
- Laura White Memorial Scholarship
- M.C. Widmaier Family Endowment
- Wilbert R Wiedeman Scholarship for Greeley Central High School
- Wilbert R Wiedeman Scholarship for Windsor High School
- The Wild Animal Sanctuary Endowment
- Windsor Community Foundation Fund
- Windsor Community Foundation Endowment
- Windsor Community Foundation Scholarships
- Windsor Harvest Festival Scholarship
- Windsor Treasure Island Gardens Fund
- Winograd Business Professorship and Fellowship Fund
- Winograd Family Fund
- Winograd Family Scholarship
- Women to Women Endowment
- Women's Fund of Weld County
- G. E. Wood Memorial Scholarship
- Woolf Scholarship

ACTIVE FUND LISTING



“25 Years”

A Letter from President / CEO and the Board of Directors

A milestone anniversary is a special moment in the life of an organization. Typically, it is a time to celebrate three things: the memories of the past, the joys of today, and the hopes for the future. In 2022 as the Weld Community Foundation marked 25 years of service, we are humbled and energized to consider all of these.

Weld County is an abundantly beautiful place to live. From its prairies and buttes to its critical waterways and irrigated farmlands; from its diverse and growing hometowns to its golden wheat fields waving in the wind, Weld is a unique place to work and live and to raise families. Its history is meaningful and deep. This county has much to offer, and its full potential is yet to be realized.

The Weld Community Foundation is a local nonprofit organized to help individuals and families pass on resources to future generations that further build our communities and enrich the lives of families who come after us. The Foundation promotes philanthropy, giving back, paying it forward – in essence, spreading the good.

We are overwhelmed with gratitude at the many ways local donors, board members, volunteers, and staff have worked together to meet community needs through the years. We are also excited about the role that the Community Foundation can play in the future. Weld County is growing, and as more people are attracted to the area because of what it has to offer, the Foundation is here to support our efforts together.

Weld Community Foundation is excited to play its role in maximizing giving and philanthropy, enriching the lives of the individuals and organizations who call our communities home. The Foundation’s work here has been a joy, a privilege, and a journey. We look forward to continuing this journey together, with you, through the next twenty-five years . . . and beyond.

Julie Constance
2022 Board Chair



Rand E. Morgan
President/CEO



CENTENNIAL SOCIETY

Members

Dan and Deb Austin
Tim and Eunice Bates
Dick and Reva Bond
Ruth Brunner
Col. and Mrs. Stanley Cass
Bill and Sharon Farr
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George and Betty Hall
Bill and Theresa Hertneky
Jack and Janet Jerome
Mike Ketterling
Judy and Ray Knapp
Norman Lyster
Tom and Barb Macgillivray
Sandy Magnuson and Ken Norem
Rand E. and Maggie Morgan
Pete and Jean Morrell
Norm and Marty Noe
Julie Sauter
R. Lee and Rebecca Seward
Pam and Jim Shaddock
Marcia Siebring
Howard and Beverley Skinner
Pat Sprock
Scott and Pat Thomas
Anonymous (12)

Remembers

Byron and Margaret Brown
Charles “Chuck” Childers Jr.
William and Nelle Deason
Elizabeth C. Lyster Eckles
Mary Gillespie
Tom and Nona Gordon
Lucille J. Gray
Jerry Gress
Mildred Hansen
Gladys Hopkins
Phylabe Houston
Leoma Hunter
Mary and Hubert Littler
Ernest and Jean Martin
Helen C. McCandless
Glenn McDonald
Edna Rady
Gerald Rennels
Howard and Majory Smith
Freda Schott Tyler
Wilbert R. Wiedeman
Florence Winograd

2022 BOARD

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Kristi Thomas, Secretary
Marcia Siebring, Treasurer
Anita Meis, Vice Treasurer
Dale Pratt, Past Chair

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Brenda Dones
Julianne Fritz
Theresa Hertneky
Jeff Hertzke
Mariann Johnston
Anita Meis
Bill Munns
Kaye Reitzenstein
Marcy Sanger
Marilyn Schock
Armando Silva
Scott Young

STAFF

Twyla Coblentz, Support Services
Tim Coons, Communications
Marion Green, Finances
Rand E. Morgan, President / CEO
Lauren Weber, Programs



Weld Community
Foundation

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Cover image from John Fielder’s book celebrating the
25th anniversary of the Weld Community Foundation.
Available at johnfielder.com

