

2021 HIGHLIGHTS

Stewarding Good

Thanks to 25 years of donor generosity and healthy investments, **the Weld Community Foundation surpassed \$50 million in assets** in December of 2021.

Also within this year, several administrative actions were taken that continue to showcase the Foundation as the “trusted steward” of local, charitable gifts: an Environmental, Social, Governance Investment (ESG) Fund was added to the Foundation’s portfolio, the Foundation lowered fees for the 5th time in last 6 years, and, the Foundation received its first donation of cryptocurrency.

Fundraising Good

Last year, a major gift was received from the estate of Wilbert Wiedeman. By request of the donor, **the \$7.2 million gift created two new scholarships**. Beginning in 2022, this annual scholarship will be awarding four students a \$100K scholarship (two from Greeley Central High School and two from Windsor High School), to be used over five years.

The Foundation also saw wonderful, charitable giving that resulted in the creation of new funds and the increase of funds already held at the Foundation. In 2021, four new scholarship funds and one donor-advised fund were established.

Inspiring Good

Weld County: 4,000 Square Miles of Grandeur, Greatness & Yesterdays was released in 2021. This beautiful, coffee table book by renowned photographer John Fielder celebrates the 25th anniversary of the Foundation.

Also, the Weld Found Podcast released its fourth season and is approaching 10,000 downloads, the Foundation will be sponsoring the cost of UNC’s Concert Under the Stars program in July of 2022, and work began for the installation of a creative, interactive children’s experience at the upcoming Library and Innovation Center (LINC) in downtown Greeley to be designed by renowned artist, Wes Bruce.

Supporting Good

By the generosity and thoughtfulness of Weld County’s donors, **140 scholarships were awarded through the Foundation, totaling in excess of \$350,000.** In total, more than **\$1.5 million was given to our region** in grants, scholarships, and program support.

Significant increases were seen in program areas of arts, culture, and community development as well as in the area of youth.



STATEMENT OF FINANCIAL POSITION

as of December 31, 2021

Assets

Cash, investments at fair value	\$ 51,233,048
Receivables	\$ 88,192
Other assets	\$ 71,380
TOTAL ASSETS	\$ 51,392,620

Liabilities and Net Assets

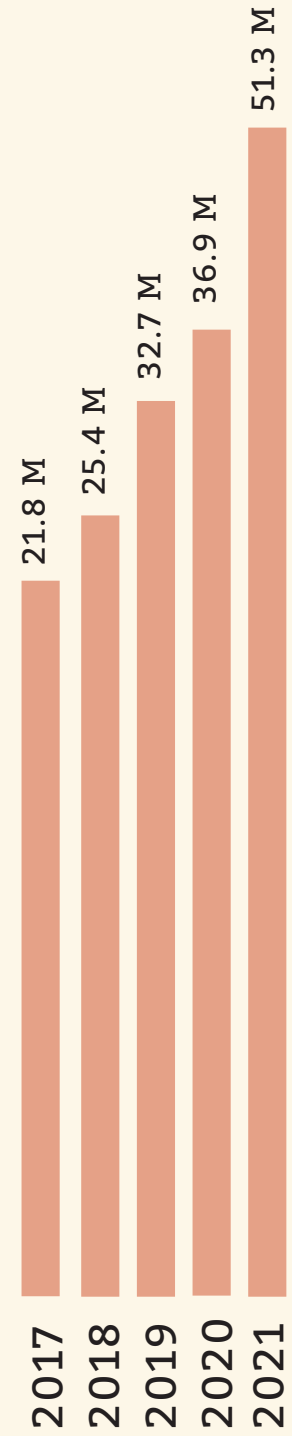
Current liabilities	\$ 256,385
Annuity liability	\$ 18,506
Long term liabilities	\$ 58,363
Assets held for agency funds	\$ 2,461,568
TOTAL LIABILITIES	\$ 2,794,822

Net Assets

Without donor restrictions	\$ 4,124,138
With donor restrictions	\$ 44,473,660
TOTAL NET ASSETS	\$ 48,597,798

TOTAL LIABILITIES AND NET ASSETS	\$ 51,392,620
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5 Year Growth of Total Liabilities And Assets



2021 CHARITABLE DISTRIBUTIONS

The Foundation awarded more than \$1,566,000 in scholarship, grant, and program support to 296 grantees and scholarship recipients, given across 11 program areas.

Arts, Culture and Community Development	\$ 106,091
Charitable Programs	\$ 214,745
Intellectual and Developmentally Disabled	\$ 2,304
Education	\$ 447,731
Faith Based	\$ 159,560
Health, Nutrition & Emergency Assistance	\$ 101,449
Nonprofit Support	\$ 38,015
Seniors and Veterans	\$ 21,354
Women and Girls	\$ 50,425
Youth	\$ 409,959
Animals and Environment	\$ 14,434

ACTIVE FUND LISTING

- A Kid’s Place Endowment

A Woman’s Place Agency Fund

A Woman’s Place Client Emergency Fund

A Woman’s Place Endowment

Aaron Foundation Fund

Achieving Community Excellence Fund (ACE)

ACE Career Pathways/Internships Fund

ACE STEM Fund

ACE Youth Leadership Fund

Floyd E. Acre Memorial Scholarship

Agape Faith Fund Greeley

Anderson Family Foundation Fund

Anonymous Fund

Arc of Weld County Endowment

Arts Alive! Fund

Arts Alive! Scholarship

Deb and Dan Austin Family Foundation Fund

Florence J. Berry Fund for the Platteville Museum

O. Jeffrey Berven Memorial Scholarship

BillWinde Fund

Boettcher Fund

Dick and Irene Boettcher Endowment

Reva and Dick Bond Family Fund

Bressler Family Memorial Scholarship

Dorothy and Harold Brokering Family Scholarship

Byron and Margaret Brown Endowment

Sam Chuenchit Soccer Scholarship Endowment

Al Coleman/Bev Peratino Allied Healthcare Scholarship

Colorado Model Railroad Museum Fund

Community Foundation Impact Fund

Community Grief Center Endowment

Community Trust Fund

Cummins Care Scholarship

The Deason Scholarship

“Sissy” Dent Scholarship

Director’s Endowment

Dr. Thomas R. and Janis S. Dunn Fund

Ehrlich Family Fund

Eldergarden Fund

Envision Creative Support for People with Developmental Disabilities Endowment

Bill and Sharon Farr Fund

Farr Family Scholarship

Fort Lupton Arts Council Fund

Fort Lupton Community Foundation Endowment

Fort Lupton Community Foundation Fund

Fort Lupton Community Scholarship

Fort Lupton Youth Recreation Fund

Celeste Fried Greeley Senior Center Endowment

Judd Kazuto Fulton Scholarship

Lucile J. Gray Scholarship

Greeley Education Association

Presidents’ Teacher Candidate Scholarship

Greeley Multicultural Festival

Greeley Rotary W.D. Farr Endowment

Greeley Transitional House Endowment

Greeley–Weld Habitat for Humanity Endowment

Greeley/Weld Senior Foundation Fund

Delia and John W. Haefeli Foundation Fund

Delia and John W. Haefeli Opportunity Fund

John W. and Delia Haefeli Fund

Hall Family Scholarship

George and Betty Hall Fund

Mildred S. Hansen Scholarship

Kathy Hanson Memorial Scholarship

Hertneky Charitable Fund

Hertneky Scholarship

Higher Ground Benevolent Fund

Historic Greeley, Inc. Quasi–Endowment

Dorothy E. Hood Endowment

Lynne and Gladys Hopkins Family Fund

Houston Gardens Fund

Leoma D. Hunter Educational Fund

Imagine Zero Weld County

Immigrant and Refugee Center Northern Colorado Fund

Alison Jo Jenkins Memorial Scholarship

John K. Jerome Family Scholarship

Bruce and Diane Johnson Charitable Fund

Lauren Johnson Safe Environment Fund

Judge Roger Klein Scholarship

Judy Knapp Scholarship

Robert and Judy Kron Family Fund

Greeley Lions Club Charitable Fund
- Lions Dictionary Project Fund

Little Youth Fund

Living Waters Fund

Loustalet Family Fund

Lyons Family Fund

Lyster Family Foundation Fund

Lyster Family Scholarship

Magnuson Norem Family Fund

Sharon Magnuson–Farr Scholarship

Kristopher G. Mansfield Memorial Scholarship

Martin Family Endowment

Martinez Family Scholarship

Carl Mason Family Agriculture Scholarship

Helen McCandless Scholarship

Phyllis and Glenn McDonald Memorial Fund for the Performing Arts

Meals on Wheels Endowment

Migrant Christmas Fiesta Fund

Niles S. Miller Family Fund

Zachary Miller Fund

Monfort Children’s Clinic Endowment

R.L. Monfort Family Endowment

Kathy Murphy Speaker Series Fund

Norm and Marty Noe Family Leadership Incentive Fund

North Colorado Medical Center Chaplaincy Fund

Robert and Lena Ochsner Fund

O’Neal Family Endowment

OW Fund

Partners In Education Scholarship

“Doc” Patterson Scholarship

Pay it For–Warde Family Fund

Peak View Jazz Fund

Pepper Fund

Peschel Memorial Scholarship

Poudre Learning Center Foundation Endowment

Edward Robert Rady and Edna Mae Rady Memorial Ag Scholarship

Richardson Family Autism Fund

Nicholas Roehrich Memorial Fund

Roger Rosenbrock Memorial Scholarship

Salida Del Sol Foundation Endowment

Annessa Sanchez Memorial Fund

Sason’s Fund

Julie Anne Sauter Fund in Honor of Oscar and Thelma Greni

Senior Resource Services Endowment

R. Lee and Rebecca Seward Education Fund

Sexual Assault Victim Advocate Center Endowment

Shadwick Family Fund

Lee and Carol Shropshire Fund

Marcia Siebring Charitable Fund

Slobojan Family Fund

Howard E. Smith Family Endowment

The Success Foundation Serving Greeley–Evans Schools Fund

Union Colony Civic Center Fund

Union Colony Civic Center Unrestricted Endowment

United Way of Weld County Legacy Endowment

Jerry and Anna Wardell Memorial Scholarship

Roy T. Wardell Charitable Fund

Weld County Builders Association Scholarship Endowment

Weld County School District Six Endowment

Weld County Veterans Memorial Fund

Weld County Veterans Memorial Maintenance Fund

Weld Food Bank Endowment

Laura White Memorial Scholarship

M.C. Widmaier Family Endowment

Wilbert R. Wiedeman Scholarship for Greeley Central High School

Wilbert R. Wiedeman Scholarship for Windsor High School

The Wild Animal Sanctuary Endowment

Windsor Community Foundation Endowment

Windsor Community Foundation Fund

Windsor Community Foundation Scholarship

Windsor Harvest Festival Scholarship

Windsor Treasure Island Gardens Fund

Winograd Business Professorship and Fellowship Fund

Winograd Family Fund

Winograd Family Scholarship

Women to Women Endowment

Women’s Fund of Weld County

G. E. Wood Memorial Fund

Woolf Scholarship



“Consistency in a Tumultuous Time”
A Letter from President / CEO and the Board of Directors

It was the second year in which it seemed every conversation included at least some small mention of a worldwide virus. At times life appeared to get somewhat back to normal until it didn't. Again. It was another difficult, roller coaster year.

And with all of the ongoing turmoil of the year, Weld Community Foundation carried forward with our work of providing scholarships to outstanding students and grants to dedicated nonprofits. The past couple of years illustrate why holding many permanently endowed funds is so beneficial. It is a reservoir of funding that can be readily accessed, even in tumultuous times, delivering meaningful and consistent support for our community.

In these pages you'll find some of the hard statistics and data from activity of the previous year. What might not be so evident are all of the intense hours of time our board, committee volunteers, and staff put in to carry out our mission and the values that guide us in our work.

Weld Community Foundation is committed to strengthening the bonds that make our communities thrive through engaged philanthropy. We wish to promote *spreading the good* of kindness and generosity throughout Weld County. Our values are to:

- Be **Transparent**. Even when it's uncomfortable.
- Be **Professional**. Know our community. Know our business.
- Be **for everyone**. With courtesy. With respect.

In good times or in difficult times, as it has for 24 years, the Foundation pledges to encourage and promote what is so prevalent about our home in Northern Colorado: generosity in service to our neighbors. It is a noteworthy tradition, and the Weld Community Foundation is honored to be a part of such kindness and spreading the good in our communities.

Thank you for your ongoing support of the Weld Community Foundation.

Dale Pratt
2021 Board Chair



Rand E. Morgan
President/CEO



CENTENNIAL SOCIETY 2021 BOARD

Members

Dan and Deb Austin
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Dick and Reva Bond
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Norm and Marty Noe
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R. Lee and Rebecca Seward
Pam and Jim Shaddock
Marcia Siebring
Howard and Beverley Skinner
Pat Sprock
Scott and Pat Thomas
Anonymous (10)

Remembers

Byron Brown
Charles "Chuck" Childers
William and Nelle Deason
Mary Gillespie
Tom and Nona Gordon
Lucille J. Gray
Jerry Gress
Mildred Hansen
Gladys Hopkins
Phylabe Houston
Leoma Hunter
Mary and Hubert Littler
Helen C. McCandless
Glenn McDonald
Edna Rady
Howard Smith
Wilbert R. Wiedeman

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Kristi Thomas, Secretary
Marcia Siebring, Treasurer
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Anita Meis
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Marcy Sanger
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STAFF

Twyla Coblentz, Support Services
Tim Coons, Communications
Marion Green, Finances
Rand E. Morgan, President / CEO
Lauren Weber, Programs



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Cover image from John Fielder's book celebrating the
25th anniversary of the Weld Community Foundation.
Available at johnfielder.com



2021 Annual Report

