

2020 HIGHLIGHTS

In March of 2020, it quickly became apparent that a crisis was emerging. The donors of our community rallied when the United Way of Weld County and the Weld Community Foundation partnered to establish the **Weld Recovers Fund: COVID-19 Relief**.

The fund was designed to provide financial resources to charitable organizations in the Weld County area, primarily those involved in supporting populations affected by the outbreak.

100% of the donations received were distributed quickly based on decisions made from a committee composed of board members and volunteers from UWWC and Weld Community Foundation, alongside two community-members-at-large.

27 organizations received grants totaling \$317,922, resulting in 59,482 individuals being helped distinctly by these funds.

In addition to making a donation of \$75,000 while raising monies for the Weld Recovers Fund, Weld Community Foundation also worked with nonprofit grantees to simplify and relax normal procedures on grant funding. This allowed our nonprofit partners the flexibility to immediately shift funds – away from specific programs for which the grants were awarded—toward unexpected priority needs caused by their unique responses to the pandemic.

Despite the challenges introduced in 2020, the **scholarships program** continued at the Foundation with committees meeting over Zoom to decide recipients and announce awardees. Also, the scholarship reception went online as a newly created YouTube video.

Foundation donors awarded 139 scholarships totaling in excess of \$325,000, bringing the total to more than \$3.5 million distributed to students for scholarships over the years.

The summer was filled with **internal work at the Foundation** as the staff updated policies and procedures, studied a book together on race in America, and made technical upgrades to the office for optimal online meetings.

Also during these months, in lieu of the yearly celebration for Centennial Society members who leave a gift in their estate to the Foundation, **deliveries of perennials** were gifted to their doorsteps.

This year’s **Spread the Good Luncheon**, taking place in the fall, was reimaged to become a special delivery of an experiential lunchbox.

The event sold out, boxes were delivered, and people gathered around the table, socially distanced. While breaking bread together, participants were artfully guided into spaces of generosity, kindness, and hope.

The Foundation joined with artist Wes Bruce for the event (creator of the Adventure Forest at the Denver Children’s Museum). Within the lunchbox was a surprise gift of \$10 and recipients were challenged to **spread the good** and creatively give back to their community.



STATEMENT OF FINANCIAL POSITION

as of December 31, 2020

Assets

Cash, investments at fair value	\$ 36,750,275
Receivables	\$ 87,028
Other assets	\$ 101,495
<b>TOTAL ASSETS</b>	<b>\$ 36,938,798</b>

Liabilities and Net Assets

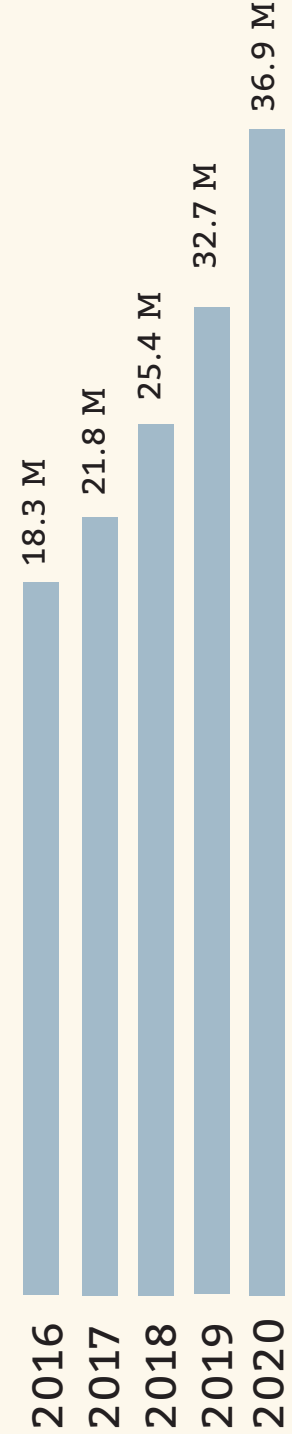
Current liabilities	\$ 173,766
Annuity liability	\$ 39,816
Long term liabilities	\$ 86,152
Assets held for agency funds	\$ 2,062,271
<b>TOTAL LIABILITIES</b>	<b>\$ 2,362,005</b>

Net Assets

Without donor restrictions	\$ 3,602,945
With donor restrictions	\$ 30,973,848
<b>TOTAL NET ASSETS</b>	<b>\$ 34,576,793</b>

<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$ 36,938,798</b>
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5 Year Growth of Total Liabilities And Assets



2020 CHARITABLE DISTRIBUTIONS

The Foundation awarded more than \$1.78 million in scholarships and grant/program support to 287 grantees and scholarship recipients, given across 11 program areas.

Arts, Culture and Community Development	\$ 54,638
Charitable Programs	\$ 188,789
Intellectual and Developmentally Disabled	\$ 4,717
Education	\$ 424,150
Faith Based	\$ 154,666
Health, Nutrition & Emergency Assistance	\$ 392,396
Nonprofit Support	\$ 159,605
Seniors and Veterans	\$ 35,645
Women and Girls	\$ 36,400
Youth	\$ 312,414
Animals and Environment	\$ 17,379

ACTIVE FUND LISTING

A Kid's Place Endowment	Greeley Lions Club Charitable Fund
A Woman's Place Agency Fund	Lions Dictionary Project Fund
A Woman's Place Client Emergency Fund	Littler Youth Fund
A Woman's Place Endowment	Living Waters Fund
Aaron Foundation Fund	Loustalet Family Fund
Achieving Community Excellence Fund (ACE)	Lyons Family Fund
ACE Career Pathways/Internships Fund	Lyster Family Foundation Fund
ACE History of Water Project	Lyster Family Scholarship
ACE STEM Fund	Magnuson Norem Family Fund
ACE Youth Leadership Fund	Sharon Magnuson-Farr Scholarship
Floyd E. Acre Memorial Scholarship	Kristopher G. Mansfield Memorial Scholarship
Agape Faith Fund Greeley	Martin Family Endowment
Anderson Family Foundation Fund	Martinez Family Scholarship
Anonymous Fund	Carl Mason Family Agriculture Scholarship
Arc of Weld County Endowment	Helen McCandless Scholarship
Arts Alive! Fund	Phyllis and Glenn McDonald Memorial Fund
Arts Alive! Scholarship	for the Performing Arts
Deb and Dan Austin Family Foundation Fund	Meals on Wheels Endowment
Florence J. Berry Fund for the Platteville Museum	Migrant Christmas Fiesta Fund
O. Jeffrey Berven Memorial Scholarship	Niles S. Miller Family Fund
BillWinde Fund	Zachary Miller Fund
Boettcher Fund	Monfort Children's Clinic Endowment
Dick and Irene Boettcher Endowment	R.L. Monfort Family Endowment
Reva and Dick Bond Family Fund	Kathy Murphy Speaker Series Fund
Bressler Family Memorial Scholarship	Nauta Annual Scholarship
Dorothy and Harold Brokering Windsor Scholarship	Norm and Marty Noe Family Leadership Incentive Fund
Byron and Margaret Brown Endowment	North Colorado Medical Center Chaplaincy Fund
Sam Chuenchit Soccer Scholarship Endowment	Obermann Family Foundation Fund
Al Coleman/Bev Peratino Allied Healthcare Scholarship	Robert and Lena Ochsner Fund
Colorado Model Railroad Museum Fund	Oil and Gas Museum of Colorado Fund
Community Foundation Impact Fund	O'Neal Family Endowment
Community Grief Center Endowment	OW Fund
Community Trust Fund	Partners In Education Endowment Scholarship
Cummins Care Scholarship	"Doc" Patterson Scholarship
The Deason Scholarship	Pay it For-Warde Family Fund
"Sissy" Dent Scholarship	Peak View Jazz Fund
Director's Endowment	Pepper Fund
Dr. Thomas R. and Janis S. Dunn Fund	Peschel Memorial Scholarship
Ehrlich Family Fund	Poudre Learning Center Foundation Endowment
Eldergarden Fund	Edward Robert Rady and Edna Mae Rady
Envision Creative Support for People	Memorial Ag Scholarship
with Developmental Disabilities Endowment	Richardson Family Autism Fund
Evans Fire Safety and Assistance Fund	Nicholas Roehrich Memorial Fund
Bill and Sharon Farr Fund	Roger Rosenbrock Memorial Scholarship
Fort Lupton Arts Council Fund	Salida Del Sol Foundation Endowment
Fort Lupton Community Foundation Endowment	Annessa Sanchez Memorial Fund
Fort Lupton Community Foundation Fund	Sason's Fund
Fort Lupton Community Scholarship	Julie Anne Sauter Fund in Honor of Oscar and Thelma Greni
Fort Lupton Youth Recreation Fund	Senior Resource Services Endowment
Celeste Fried Greeley Senior Center Endowment	R. Lee and Rebecca Seward Education Fund
Judd Kazuto Fulton Scholarship	Sexual Assault Victim Advocate Center Endowment
Lucile J. Gray Scholarship	Shadwick Family Fund
Greeley Arts Legacy Project Fund	Lee and Carol Shropshire Fund
Greeley Education Association Presidents' Teacher	Slobajan Family Fund
Candidate Scholarship	Howard E. Smith Family Endowment
Greeley Multicultural Festival	The Success Foundation Serving Greeley-Evans Schools Fund
Greeley Rotary W.D. Farr Endowment	Union Colony Civic Center Unrestricted Endowment
Greeley Transitional House Endowment	Union Colony Civic Center Fund
Greeley-Weld Habitat for Humanity Endowment	United Way of Weld County Legacy Endowment
Greeley/Weld Senior Foundation Fund	Jerry and Anna Wardell Memorial Scholarship
Delia and John W. Haefeli Foundation Fund	Roy T. Wardell Charitable Fund
Delia and John W. Haefeli Opportunity Fund	Weld County Builders Association Scholarship Endowment
John W. and Delia Haefeli Fund	Weld County Courthouse 100th Anniversary Project Fund
Hall Family Scholarship	Weld County School District Six Endowment
George and Betty Hall Fund	Weld County Veterans Memorial Fund
Mildred S. Hansen Scholarship	Weld County Veterans Memorial Maintenance Fund
Kathy Hanson Memorial Scholarship	Weld Food Bank Endowment
Hertneky Charitable Fund	Weld Recovers: COVID-19 Relief
Higher Ground Benevolent Fund	Laura White Memorial Scholarship
Historic Greeley, Inc. Quasi-Endowment	M.C. Widmaier Family Endowment
Dorothy E. Hood Endowment	The Wild Animal Sanctuary Endowment
Lynne and Gladys Hopkins Family Fund	Windsor Community Foundation Endowment
Houston Gardens Fund	Windsor Community Foundation Fund
Leoma D. Hunter Educational Fund	Windsor Community Foundation Scholarship
Imagine Zero Weld County	Windsor Harvest Festival Scholarship
Immigrant and Refugee Center of Northern Colorado Fund	Windsor Treasure Island Gardens Fund
Alison Jo Jenkins Memorial Scholarship	Winograd Business Professorship and Fellowship Fund
John K. Jerome Family Scholarship	Winograd Family Fund
Bruce and Diane Johnson Charitable Fund	Winograd Family Scholarship
Lauren Johnson Safe Environment Fund	Women to Women Endowment
Judge Roger Klein Scholarship	Women's Fund of Weld County
Judy Knapp Scholarship	G. E. Wood Memorial Fund
Robert and Judy Kron Family Fund	Woolf Scholarship





**“Good that Endures”**  
**A Letter from Junior Barrios and Rand E. Morgan**

We saw many memes and editorial cartoons last year. One such showed someone waiting just before the new year only to find the date change at the stroke of midnight to . . . 13-1-2020. Or another asking, “This has been a long month. What’s today’s date?” The response from the other person, “It’s the 254th of March, 2020.”

It was a long and trying year. As did countless individuals and organizations, the Weld Community Foundation managed to change a number of ways it had routinely done business. It was a true pleasure for the Foundation to partner with the United Way of Weld County to fund our local nonprofits and to work with these organizations during such a demanding time. It worked in cooperation with the nonprofit community to raise funds for emergency grants in response to the conditions they were working under and to help with the increased demands for their services. Their efforts were admirable and amazingly inspiring.

Community Foundations are a natural fit for these kinds of crises. Funds to assist and respond immediately are available – right now. They come from donations that were made and endowed decades ago when, at the time, the idea would have been completely unpredictable and most likely even unimaginable that such a deadly virus could not only affect, but devastate the entire planet.

And because many of the scholarships are permanently endowed as well, they carried on in 2020 without any interruption – in a year when they, too, were probably more necessary, more important than at many other times in our economic history.

It is largely due to the enduring aspect of the funds invested over time at the Weld Community Foundation that permit it to respond in times as we experienced in 2020. An immediate response is possible because donors have provided their gifts to the future benefit of the community through their trust that the Community Foundation will observe their long-term intent.

We are grateful for the trust you place in us, and we commit to being faithful stewards of the generosity you bestow – now and long into the future.

**Junior Barrios**  
**2020 Board Chair**



**Rand E. Morgan**  
**President/CEO**



**CENTENNIAL SOCIETY**

**Members**

Dan and Deb Austin  
Timothy and Eunice Bates  
Dick and Reva Bond  
Margaret Brown  
Col. and Mrs. Stanley Cass  
Bill and Sharon Farr  
John W. and Delia Haefeli  
George and Betty Hall  
Bill and Theresa Hertneky  
Mike Ketterling  
Judy and Ray Knapp  
Norman Lyster  
Elizabeth C. Lyster Eckles  
Tom and Barb Macgillivray  
Sandy Magnuson and Ken Norem  
Rand E. and Maggie Morgan  
Pete and Jean Morrell  
Norm and Marty Noe  
Julie Sauter  
R. Lee and Rebecca Seward  
Pam and Jim Shaddock  
Howard and Beverley Skinner  
Pat Sprock  
Scott and Pat Thomas  
Anonymous (10)

**Remembers**

Byron Brown  
Charles “Chuck” Childers  
William and Nelle Deason  
Mary Gillespie  
Tom and Nona Gordon  
Lucille J. Gray  
Jerry Gress  
Mildred Hansen  
Gladys Hopkins  
Pylabe Houston  
Leoma Hunter  
Mary and Hubert Littler  
Helen C. McCandless  
Glenn McDonald  
Edna Rady  
Howard Smith  
Florence Winograd

**2020 BOARD**

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Dale Pratt, Vice Chair  
Kristi Thomas, Secretary  
Marcia Siebring, Treasurer  
Julie Constance, 2nd Vice Chair

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Tyler Notestine  
Marcy Sanger  
Marilyn Schock  
Steven Smith  
Scott Young

**STAFF**

Twyla Coblentz, Support Services  
Tim Coons, Communications  
Marion Green, Finances  
Rand E. Morgan, President / CEO  
Lauren Weber, Programs



**Weld Community  
Foundation**

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Cover image from John Fielder’s forthcoming book celebrating the 25th anniversary of the Weld Community Foundation.  
Available at [johnfielder.com](http://johnfielder.com)



**Weld Community  
Foundation**

**2020 Annual Report**

