

2019 HIGHLIGHTS

New Community Foundation Funds

In 2019, twelve new funds were added to the Foundation. These included many different types of funds: designated, scholarship, donor advised, and field of interest. We celebrate the continued good being spread in our community through donor generosity. These funds will make impacts for years to come.

Rebranding

In July a party was thrown to reveal the new look and name of the Foundation. The former title of The Community Foundation Serving Greeley and Weld County was changed to Weld Community Foundation. The new name came with a new logo, messaging, website, a podcast launch, and the new slogan of “spread the good.”

Surpassing \$30 Million in Assets

Thanks to the generosity of our incredible donors and the foresight and leadership of the combined past 23 years, the Foundation celebrated surpassing the mark of \$30 million in total assets.

Scholarships

The Community Foundation awarded 125 scholarships in excess of \$275,000 to students from Weld County and other schools. Scholarships were awarded from more than 39 different funds.

#SpreadtheGoodlikeSanta Campaign

The Foundation wrote a letter to our donors before the Holiday Season asking to support us with our annual year-end appeal. But this time the donations were not to be for administrative expenses. Instead, year-end gifts were used to fulfill some wish-list hopes of local nonprofits. 16 different nonprofits received gifts totaling more than \$10,000.



STATEMENT OF FINANCIAL POSITION

as of December 31, 2019

Assets

Cash, investments at fair value	\$ 32,51,016
Receivables	\$ 86,749
Equity held by third party	\$ 90,000
Other assets	\$ 15,180
TOTAL ASSETS	\$ 32,701,945

Liabilities and Net Assets

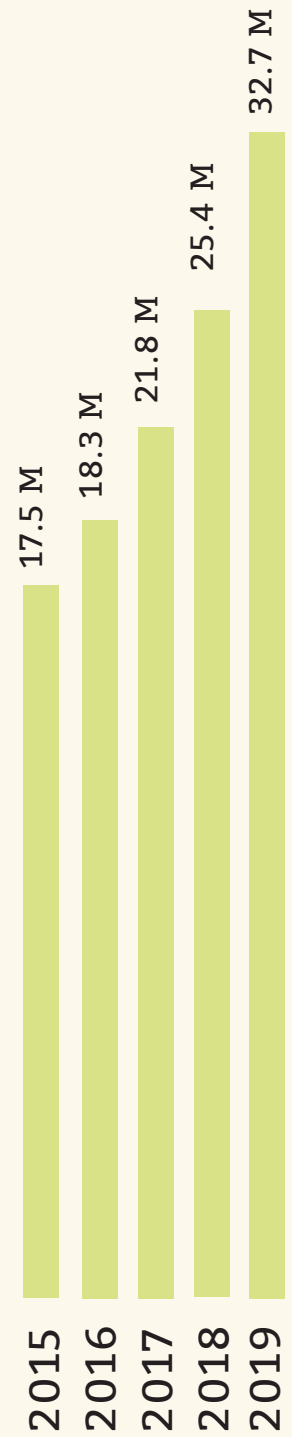
Current liabilities	\$ 140,893
Annuity liability	\$ 39,924
Assets held for agency funds	\$ 1,782,788
TOTAL LIABILITIES	\$ 1,963,605

Net Assets

Without donor restrictions	\$ 3,306,714
With donor restrictions	\$ 27,431,626
TOTAL NET ASSETS	\$ 30,738,340

TOTAL LIABILITIES AND NET ASSETS	\$ 32,701,945
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5 Year Growth of Total Liabilities And Assets



2019 CHARITABLE DISTRIBUTIONS

The Foundation awarded more than \$815,000 in grant and program support to 284 grantees and scholarship recipients, given across 11 program areas.

Arts, Culture and Community Development	\$ 41,384
Charitable Programs	\$ 3,650
Intellectual and Developmentally Disabled	\$ 3,000
Education	\$ 333,067
Faith Based	\$ 93,285
Health, Nutrition & Emergency Assistance	\$ 86,834
Nonprofit Support	\$ 33,620
Seniors and Veterans	\$ 17,384
Women and Girls	\$ 34,253
Youth	\$ 159,471
Animals and Environment	\$ 9,425

ACTIVE FUND LISTING

- A Kid's Place Endowment

A Woman's Place Agency Fund

A Woman's Place Client Emergency Fund

A Woman's Place Endowment

Aaron Foundation Fund

Achieving Community Excellence Fund (ACE)

ACE Career Pathways/Internships Fund

ACE History of Water Project

ACE STEM Fund

ACE Youth Leadership Fund

Floyd E. Acre Memorial Scholarship

Agape Faith Fund Greeley

Anderson Family Foundation Fund

Anonymous Fund

Arc of Weld County Endowment

Arts Alive! Fund

Arts Alive! Scholarship

Deb and Dan Austin Family Foundation Fund

Florence J. Berry Fund for the Platteville Museum

O. Jeffrey Berven Memorial Scholarship

BillWinde Fund

Boettcher Fund

Dick and Irene Boettcher Endowment

Reva and Dick Bond Family Fund

Bressler Family Memorial Scholarship

Byron and Margaret Brown Endowment

Sam Chuenchit Soccer Scholarship Endowment

Al Coleman/Bev Peratino Allied Healthcare Scholarship

Community Foundation Impact Fund

Community Grief Center Endowment

Community Trust Fund

Cummins Care Scholarship

The Deason Scholarship

David M. Delgado Teacher Candidate Scholarship

"Sissy" Dent Scholarship

Director's Endowment

Dr. Thomas R. and Janis S. Dunn Fund

Ehrlich Family Fund

Eldergarden Fund

Envision Creative Support for People with Developmental Disabilities Endowment

Evans Fire Safety and Assistance Fund

Bill and Sharon Farr Fund

Fort Lupton Arts Council Fund

Fort Lupton Community Foundation Endowment

Fort Lupton Community Foundation Fund

Fort Lupton Community Scholarship

Fort Lupton Youth Recreation Fund

Celeste Fried Greeley Senior Center Endowment

Judd Kazuto Fulton Scholarship

Lucile J. Gray Scholarship

Greeley Arts Legacy Project Fund

Greeley Multicultural Festival

Greeley Rotary W.D. Farr Endowment

Greeley Transitional House Endowment

Greeley-Weld Habitat for Humanity Endowment

Greeley/Weld Senior Foundation Fund

Delia and John W. Haefeli Foundation Fund

Delia and John W. Haefeli Opportunity Fund

John W. and Delia Haefeli Fund

Hall Family Scholarship

George and Betty Hall Fund

Mildred S. Hansen Scholarship

Kathy Hanson Memorial Scholarship

Hertneky Charitable Fund

Historic Greeley, Inc. Quasi-Endowment

Dorothy E. Hood Endowment

Lynne and Gladys Hopkins Family Fund

Houston Gardens Fund

Leoma D. Hunter Educational Fund

Imagine Zero Weld County

Alison Jo Jenkins Memorial Scholarship

John K. Jerome Family Scholarship

Bruce and Diane Johnson Charitable Fund

Lauren Johnson Safe Environment Fund

Judge Roger Klein Scholarship

Judy Knapp Scholarship

Robert and Judy Kron Family Fund

Greeley Lions Club Charitable Fund

Lions Dictionary Project Fund
- Littler Youth Fund

Living Waters Fund

Loustalet Family Fund

Lyons Family Fund

Lyster Family Foundation Fund

Lyster Family Scholarship

Magnuson Norem Family Fund

Sharon Magnuson-Farr Scholarship

Kristopher G. Mansfield Memorial Scholarship

Martin Family Endowment

Martinez Family Scholarship

Carl Mason Family Agriculture Scholarship

Helen McCandless Scholarship

Phyllis and Glenn McDonald Memorial Fund for the Performing Arts

Meals on Wheels Endowment

Migrant Christmas Fiesta Fund

Niles S. Miller Family Fund

Zachary Miller Fund

Monfort Children's Clinic Endowment

R.L. Monfort Family Endowment

Kathy Murphy Speaker Series Fund

Nauta Annual Scholarship

Norm and Marty Noe Family Leadership Incentive Fund

North Colorado Medical Center Chaplaincy Fund

Gregory and Kathy Obermann Family Foundation Fund

Robert and Lena Ochsner Fund

Oil and Gas Museum of Colorado Fund

O'Neal Family Endowment

Partners In Education Endowment Scholarship

"Doc" Patterson Scholarship

Pay it For-Warde Family Fund

Peak View Jazz Fund

Pepper Fund

Peschel Memorial Scholarship

Poudre Learning Center Foundation Endowment

Edward Robert Rady and Edna Mae Rady Memorial Ag Scholarship

Richardson Family Autism Fund

Nicholas Roehrich Memorial Fund

Roger Rosenbrock Memorial Scholarship

Sailida Del Sol Foundation Quasi-Endowment

Annessa Sanchez Memorial Fund

Sason's Fund

Julie Anne Sauter Fund in Honor of Oscar and Thelma Greni

Senior Resource Services Endowment

R. Lee and Rebecca Seward Education Fund

Sexual Assault Victim Advocate Center Endowment

Shadwick Family Fund

Lee and Carol Shropshire Fund

Slobajan Family Fund

Howard E. Smith Family Endowment

Union Colony Civic Center Unrestricted Endowment

Union Colony Civic Center Fund

United Way of Weld County Legacy Endowment

Jerry and Anna Wardell Memorial Scholarship

Roy Wardell Charitable Fund

Weld County Builders Association Scholarship Endowment

Weld County Courthouse 100th Anniversary Project Fund

Weld County School District Six Endowment

Weld County Veterans Memorial Fund

Weld County Veterans Memorial Maintenance Fund

Weld Food Bank Endowment

Laura White Memorial Scholarship

M.C. Widmaier Family Endowment

The Wild Animal Sanctuary Endowment

Windsor Community Foundation Endowment

Windsor Community Foundation Fund

Windsor Community Foundation Scholarship

Windsor Harvest Festival Scholarship

Windsor Treasure Island Gardens Fund

Winograd Business Professorship and Fellowship Fund

Winograd Family Fund

Winograd Family Scholarship

Women to Women Endowment

Women's Fund of Weld County

G. E. Wood Memorial Fund

Woolf Scholarship





We are pleased to share with you our annual report. The Community Foundation saw a number of positive outcomes throughout the year.

One of the most notable and probably the most visible achievements was the change of the Foundation’s name. Our former name – the Community Foundation Serving Greeley and Weld County – had served us well for more than two decades. The length of the name could be unwieldy and a challenge at times, so a shortened, more concise version was chosen. With a new logo, and under its new name, the Weld Community Foundation continues to leverage its resources to make Weld County such a desirable place to call home.

As you’ll see inside these pages, 2019 was a good year for the Foundation. Through donors’ charitable interests, largely from permanently endowed funds, scholarships, grants, and program support totaled \$815,000; further evidence that an endowed Weld County yields a robust Weld County – and will for generations to come.

From the Board of Directors and its donors, to the volunteers and staff, Weld Community Foundation pledges its ongoing focus to **strengthen the bonds that make our communities thrive through engaged philanthropy.**

We are excited about what is taking place here, and what lies ahead for our area. We thank you once again for your partnership in making great things happen. Weld Community Foundation looks forward to our continued work together to make the lasting impacts that benefit us all.

Junior Barrios  
Chair of the Board



Rand E. Morgan  
President/CEO



CENTENNIAL SOCIETY 2019 BOARD

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Dan and Deb Austin  
Dick and Reva Bond  
Margaret Brown  
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Julie Sauter  
R. Lee and Rebecca Seward  
Pam and Jim Shaddock  
Howard and Beverley Skinner  
Pat Sprock  
Scott and Pat Thomas  
Anonymous (10)

Remembers

Byron Brown  
Charles “Chuck” Childers  
Nelle and William Deason  
Mary Gillespie  
Lucille J. Gray  
Jerry Gress  
Mildred Hansen  
Gladys Hopkins  
Pylabe Houston  
Leoma Hunter  
Mary and Hubert Littler  
Helen C. McCandless  
Glenn McDonald  
Edna Rady  
Howard Smith  
Florence Winograd

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Tim Coons, Communications  
Marion Green, Finances  
Rand E. Morgan, CEO / President  
Lauren Weber, Programs



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Cover image from John Fielder’s forthcoming book celebrating the 25th anniversary of the Weld Community Foundation.

