

2018 was a year of future planning and transition for the Community Foundation Serving Greeley and Weld County.

After celebrating our 20th Anniversary in 2017, the Board of Directors felt it was a pivotal time to pause, to look back at where we have come and where we should be going, and to develop a roadmap for our next several years.

While embarking on the development of a strategic plan, much of the year was taken up by listening to our donors and our community partners and to learn lessons from you about how the Foundation’s past should carry it into the future. You provided the Foundation’s board with insightful feedback, helpful suggestions, brilliant ideas, and wise counsel. We sincerely thank you for those contributions, and for the even more precious gift of your time.

From your feedback, a strategic plan has been crafted, and the Foundation looks forward to serving you even better than before and to promote philanthropy in all its forms throughout Weld County.

The year was not only a year of planning, it was also a year of growth. The Foundation continues to expand and to serve donors and the causes that are important to you. It has always been the Foundation’s privilege to serve in these capacities, and we look forward to our ongoing partnerships to make meaningful impacts in our communities.

Rand E. Morgan
President/CEO



Lucie Wisehart
Board Chair



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Margaret Brown
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Tom and Nona Gordon
John W. and Delia Haefeli
George and Betty Hall
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Sandy Magnuson and Ken Norem
Rand E. and Maggie Morgan
Pete and Jean Morrell
Norm and Marty Noe
Julie Sauter
R. Lee and Rebecca Seward
Pam and Jim Shaddock
Howard and Beverley Skinner
Pat Sprock
Scott and Pat Thomas
Anonymous (10)

Remembers

Byron Brown
Charles “Chuck” Childers
Nelle and William Deason
Mary Gillespie
Lucille J. Gray
Jerry Gress
Mildred Hansen
Gladys Hopkins
Phylabe Houston
Leoma Hunter
Henry and Ruth Johnston
Mary and Hubert Littler
Helen C. McCandless
Glenn McDonald
Edna Rady
Howard Smith
Florence Winograd

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Cover image from John Fielder’s forthcoming book celebrating Weld County and the 25th Anniversary of the Community Foundation Serving Greeley and Weld County.

Community Foundation
Serving Greeley and Weld County
2018 Annual Report



2018 HIGHLIGHTS



New Community Foundation Funds

The Community Foundation was pleased to add six new funds to its portfolio in 2018. The two donor advised funds, two scholarship funds, and two agency funds (added with the Endowment Challenge) will have a lasting impact for our county.



Centennial Society

The Centennial Society recognizes donors who work with the Community Foundation with planned gifts that support causes after their lifetime. It has been established for a decade and includes 51 members.



Scholarships

The Community Foundation awarded 100 scholarships in excess of \$225,000 to students from Weld County schools, college and universities. Scholarships were awarded from 39 different funds.



Two Big Initiatives for 2018

With the Board of Director’s leadership two larger initiatives were executed in 2018: the Community Foundation transitioned to a new software and completed a strategic plan.



STATEMENT OF FINANCIAL POSITION as of December 31, 2018

ASSETS

Cash, investments at fair value	\$25,183,466
Receivables	\$ 81,538
Equity held by third party	\$ 80,000
Other assets	\$ 9,428
TOTAL ASSETS	\$25,354,432

LIABILITIES AND NET ASSETS

Current liabilities	\$ 152,778
Annuity liability	\$ 42,328
Assets held for agency funds	\$ 1,511,880
TOTAL LIABILITIES	\$ 1,706,986

NET ASSETS

Without donor restrictions	\$ 2,820,910
With donor restrictions	\$20,826,536
TOTAL NET ASSETS	\$23,647,446

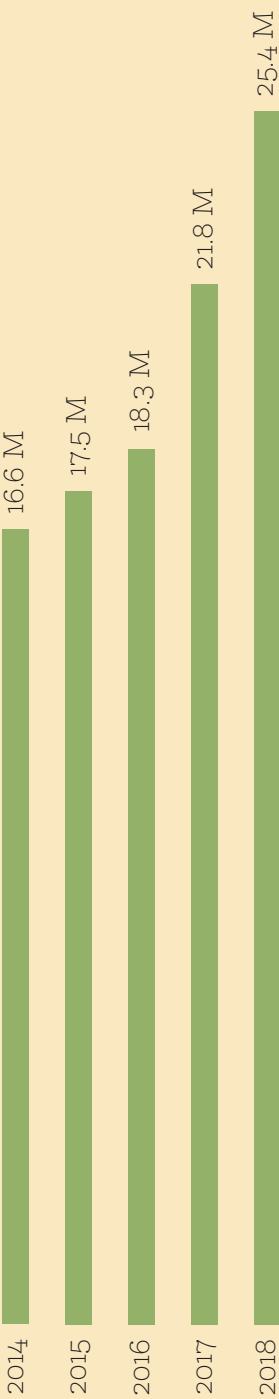
TOTAL LIABILITIES AND NET ASSETS	\$25,354,432
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2018 CHARITABLE DISTRIBUTIONS

The Foundation awarded an excess of \$1 million in grant and program support to 120 grantees given across 11 program areas.

Arts, Culture and Community Development	\$ 60,519
Charitable Programs	\$ 200,963
Intellectual and Developmentally Disabled	\$ 44,568
Education	\$ 307,262
Faith Based	\$ 36,501
Health, Nutrition & Emergency Assistance	\$ 107,342
Nonprofit Support	\$ 22,818
Seniors and Veterans	\$ 16,449
Women and Girls	\$ 60,005
Youth	\$ 160,774
Animals and Environment	\$ 7,211

5-YEAR GROWTH OF TOTAL LIABILITES AND ASSETS



ACTIVE FUND LISTING

A Kid's Place Endowment	Littler Youth Fund
A Woman's Place Agency Fund	Living Waters Fund
A Woman's Place Client Emergency Fund	Loustalet Family Fund
A Woman's Place Endowment	Lyster Family Foundation Fund
Aaron Foundation Fund	Lyster Family Scholarship
Achieving Community Excellence Fund (ACE)	Magnuson Norem Family Fund
ACE STEM Fund	Kristopher G. Mansfield Memorial Scholarship
ACE Career Pathways/Internships Fund	Martin Family Endowment
ACE Youth Leadership Fund	Martinez Family Scholarship
Floyd E. Acre Memorial Scholarship	Carl Mason Family Agriculture Scholarship
Agape Faith Fund Greeley	Helen McCandless Scholarship
Anderson Family Foundation Fund	Phyllis and Glenn McDonald Memorial Fund for the Performing Arts
Anonymous Fund	Meals on Wheels Endowment
Arc of Weld County Endowment	Migrant Christmas Fiesta Fund
Arts Alive! Fund	Niles S. Miller Family Fund
Arts Alive! Scholarship	Monfort Children's Clinic Endowment
Deb and Dan Austin Family Foundation Fund	R.L. Monfort Family Endowment
Florence J. Berry Fund for the Platteville Museum	Kathy Murphy Speaker Series Fund
O. Jeffrey Berven Memorial Scholarship	Nauta Annual Scholarship
BillWinde Fund	Norm and Marty Noe Family Leadership Incentive Fund
Boettcher Fund	North Colorado Medical Center Chaplaincy Fund
Dick and Irene Boettcher Endowment	Obermann Family Foundation Fund
Reva and Dick Bond Family Fund	Robert and Lena Ochsner Fund
Bressler Family Memorial Scholarship	Oil and Gas Museum of Colorado Fund
Byron and Margaret Brown Endowment	O'Neal Family Endowment
Sam Chuenchit Soccer Scholarship Endowment	Partners In Education Scholarship
Al Coleman/Bev Peratino Allied Healthcare Scholarship	"Doc" Patterson Scholarship
Community Foundation Impact Fund	Pay it For-Warde Family Fund
Community Trust Fund	Peak View Jazz Fund
Cummins Care Scholarship	Pepper Fund
The Deason Scholarship	Peschel Memorial Scholarship
David M. Delgado Teacher Candidate Scholarship	Poudre Learning Center Foundation Endowment
"Sissy" Dent Scholarship	Richardson Family Autism Fund
Director's Endowment	Nicholas Roehrich Memorial Fund
Dr. Thomas R. and Janis S. Dunn Fund	Roger Rosenbrock Memorial Scholarship
Ehrlich Family Fund	Salida Del Sol Foundation Endowment
Eldergarden Fund	Annessa Sanchez Memorial Fund
Envision Creative Support for People with Developmental Disabilities Endowment	Sason's Fund
Evans Fire Safety and Assistance Fund	Julie Anne Sauter Fund in Honor of Oscar and Thelma Greni
Bill and Sharon Farr Fund	Senior Resource Services Endowment
Fort Lupton Arts Council Fund	R. Lee and Rebecca Seward Education Fund
Fort Lupton Community Foundation Endowment	Sexual Assault Victim Advocate Center Endowment
Fort Lupton Community Foundation Fund	Shadwick Family Fund
Fort Lupton Community Scholarship	Lee and Carol Shropshire Fund
Fort Lupton Trapper Days Roll In Fund	Slobojan Family Fund
Fort Lupton Youth Recreation Fund	Howard E. Smith Family Endowment
Celeste Fried Greeley Senior Center Endowment	Union Colony Civic Center Fund
Judd Kazuto Fulton Scholarship	Union Colony Civic Center Unrestricted Endowment
Lucile J. Gray Scholarship	United Way of Weld County Legacy Endowment
Greeley Arts Legacy Project Fund	Jerry and Anna Wardell Memorial Scholarship
Greeley Lions Club Charitable Fund	Roy Wardell Charitable Fund
Greeley Rotary W.D. Farr Endowment	Weld County Builders Association Scholarship
Greeley Transitional House Endowment	Weld County Courthouse 100th Anniversary Project Fund
Greeley/Weld Senior Foundation Fund	Weld County School District Six Endowment
John W. and Delia Haefeli Fund	Weld County Veterans Memorial Maintenance Fund
Hall Family Scholarship	Weld Food Bank Endowment
George and Betty Hall Fund	Laura White Memorial Scholarship
Mildred S. Hansen Scholarship	M.C. Widmaier Family Endowment
Kathy Hanson Memorial Scholarship	The Wild Animal Sanctuary Endowment
Hertneky Charitable Fund	Windsor Community Foundation Endowment
Hispanic Women of Weld County Fund	Windsor Community Foundation Fund
Historic Greeley, Inc. Quasi-Endowment	Windsor Community Foundation Scholarship
Dorothy E. Hood Endowment	Windsor Harvest Festival Scholarship
Lynne and Gladys Hopkins Family Fund	Windsor Treasure Island Gardens Fund
Houston Gardens Fund	Winograd Business Professorship and Fellowship Fund
Leoma D. Hunter Educational Fund	Winograd Family Fund
Alison Jo Jenkins Memorial Scholarship	Winograd Family Scholarship
John K. Jerome Family Scholarship	Women to Women Endowment
Lauren Johnson Safe Environment Fund	Women's Fund of Weld County
Judge Roger Klein Scholarship	G. E. Wood Memorial Fund
Judy Knapp Scholarship	Woolf Scholarship
Robert and Judy Kron Family Fund	
Lions Dictionary Project Fund	

