

In 2017, the Community Foundation
celebrated its 20th anniversary.

The Foundation's platinum year paralleled with the strong and enduring qualities of the precious metal that defines 20th anniversaries. The Foundation provided opportunities through philanthropy to build a stronger community that will endure for future generations.

Making Your Wish, an anniversary grant program, was a unique way to provide funding for organizations to hold activities that were free to the community. Coupled with the Foundation's continued work connecting philanthropists with causes that matter, its 20th year achieved results that are highlighted in this annual report.

Humbly, we are intentionally preparing for the next 20 years to create an everlasting and sustainable impact in Weld County. It has been a privilege to serve in this capacity, and we look forward to our continued partnerships.

Rand E. Morgan
President/CEO



Lucie Wisehart
Chair of the Board



CENTENNIAL SOCIETY

Members

Dan and Deb Austin
Dick and Reva Bond
Margaret Brown
Col. and Mrs. Stanley Cass
Bill and Sharon Farr
Tom and Nona Gordon
John W. and Delia Haefeli
George and Betty Hall
Bill and Theresa Hertneky
Ray and Judy Knapp
Norman Lyster
Elizabeth C. Lyster Eckles
Tom and Barb Macgillivray
Sandy Magnuson and Ken Norem
Rand E. and Maggie Morgan
Pete and Jean Morrell
Norm and Marty Noe
Edna Rady
Julie Sauter
R. Lee and Rebecca Seward
Pam and Jim Shaddock
Howard and Beverley Skinner
Pat Sprock
Scott and Pat Thomas
Anonymous (10)

Remembers

Byron Brown
Charles "Chuck" Childers
Nelle and William Deason
Mary Gillespie
Lucille J. Gray
Jerry Gress
Mildred Hansen
Gladys Hopkins
Pylabe Houston
Leoma Hunter
Henry and Ruth Johnston
Mary and Hubert Littler
Helen C. McCandless
Glenn McDonald
Howard Smith
Florence Winograd

2017 BOARD

Officers

Lucie Wisehart, Chair
Reyes "Junior" Barrios, Vice Chair
Rob Waldo, Immediate Past Chair
Christine Richardson, Secretary
Allen McConnell, Treasurer
Marcia Siebring, Asst. Treasurer

Members

Julie Constance
Nora Garza
Teresa Henry
Mariann Johnston
Donna Loyd
Bill Munns
Ty Notestine
Mike Payne
Dale Pratt
Steven Smith
Kristi Thomas
Tim Ulrich

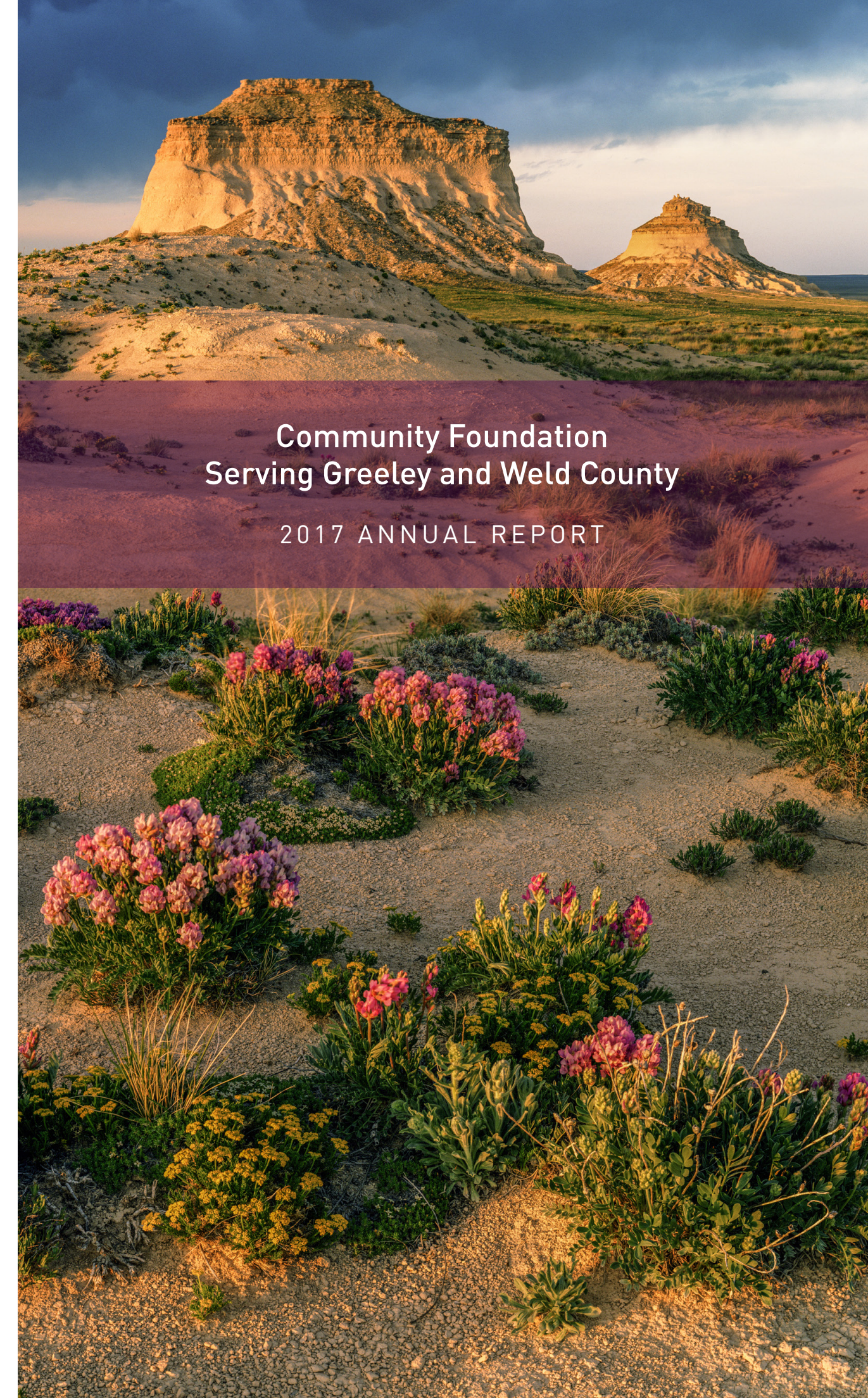
STAFF

Stephanie Burchett, Mktg/Comm Officer
Twyla Coblentz, Finance Officer
Rand E. Morgan, President/CEO
Lauren Weber, Program Officer



2425 35th Ave., Suite 201, Greeley, CO 80634
info@cfsgwc.org | www.cfsgwc.org | 970 304.9970

Cover image from John Fielder's forthcoming book celebrating the 25th anniversary of the Community Foundation Serving Greeley and Weld County.



2017 HIGHLIGHTS

New Community Foundation Funds

The Community Foundation was pleased to add 9 new funds to its portfolio in 2017. These funds were established to support a number of focus areas including services for the arts, scholarships and non-profit sustainability.

Centennial Society

The Centennial Society recognizes donors who work with the Community Foundation with planned gifts that support causes after their lifetime. It has been established for a decade and includes 50 members.

Scholarships

The Community Foundation awarded 100 scholarships in excess of \$220,000 to students from Weld County schools, college and universities. Scholarships were awarded from more than 33 different funds.

Making Your Wish – Anniversary Grant Program

In supporting the Weld County non-profit community, the Foundation provided small grants for organizations to hold events and activities to the public at no cost. These grants were awarded to:

- Arc of Weld County
- City of Evans
- City of Greeley Museum
- Colorado Dance Collective
- Colorado Humanities
- Colorado Railroad Museum
- Envision
- Fort Lupton Recreation Center
- Free Our Girls
- Greeley Historic Preservation Office
- Greeley Philharmonic Orchestra
- Life Stories Child & Family Advocacy
- Mead Downtown Development District Farmers Market
- Soccer Without Borders
- United Way of Weld County
- Weld County Retired Senior Volunteer Program (RSVP)
- Windsor/Severance School District



STATEMENT OF FINANCIAL POSITION

as of December 31, 2017

Assets

Cash, investments at fair value	\$ 20,415,228
Receivables	\$ 79,143
Equity held by third party	\$ 1,381,697
Other assets	\$ 5,850
TOTAL ASSETS	\$ 21,881,918

Liabilities And Net Assets

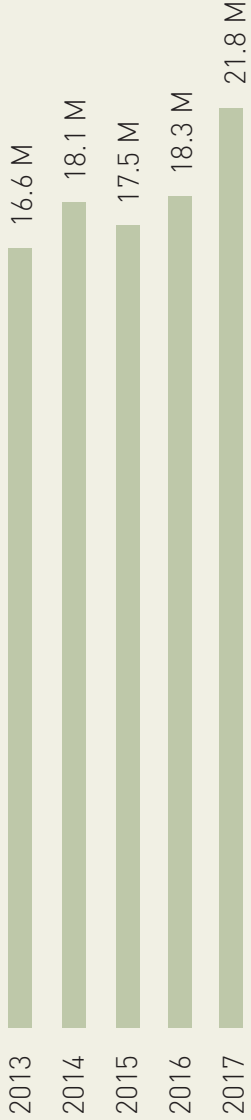
Current liabilities	\$ 136,493
Annuity liability	\$ 43,614
Assets held for agency funds	\$ 1,521,952
TOTAL LIABILITIES	\$ 1,702,059

Net Assets

Unrestricted	\$ 2,921,704
Temporarily restricted	\$ 5,617,604
Permanently restricted	\$ 11,640,551
TOTAL NET ASSETS	\$ 20,179,859

TOTAL LIABILITIES AND NET ASSETS	\$ 21,881,918
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5 Year Growth Of Total Liabilities And Assets



2017 CHARITABLE DISTRIBUTIONS

The Foundation awarded an excess of \$1.2 million grant and program support to 118 grantees across 10 program areas.

Arts, Culture and Community Development	\$ 63,521
Charitable Programs	\$ 244,171
Intellectual and Developmentally Disabled	\$ 3,757
Education	\$ 437,359
Faith Based	\$ 56,724
Health, Nutrition & Emergency Assistance	\$ 175,396
Nonprofit Support	\$ 29,254
Seniors	\$ 17,876
Women and Girls	\$ 35,434
Youth	\$ 145,280

ACTIVE FUND LISTING

- A Kid's Place Endowment
A Woman's Place Agency Fund
A Woman's Place Client Emergency Fund
A Woman's Place Endowment
Aaron Foundation Fund
Achieving Community Excellence Fund (ACE)
ACE STEM Fund
ACE Career Pathways/Internships Fund
ACE Youth Leadership Fund
Floyd E. Acre Memorial Scholarship
Agape Faith Fund Greeley
Anderson Family Foundation Fund
Anonymous Fund
Arc of Weld County Endowment
Arts Alive! Fund
Arts Alive! Scholarship
Deb and Dan Austin Family Foundation Fund
Florence J. Berry Fund for the Platteville Museum
O. Jeffrey Berven Memorial Scholarship
BillWinde Fund
Boettcher Fund
Dick and Irene Boettcher Endowment
Reva and Dick Bond Family Fund
Bressler Family Memorial Scholarship
Byron and Margaret Brown Endowment
Sam Chuenchit Soccer Scholarship Endowment
Al Coleman/Bev Peratino Allied Healthcare Scholarship
Community Foundation Impact Fund
Community Trust Fund
Cummins Care Scholarship
The Deason Scholarship
David M. Delgado Teacher Candidate Scholarship
"Sissy" Dent Scholarship
Director's Endowment
Dr. Thomas R. and Janis S. Dunn Fund
Eldergarden Fund
Envision Creative Support for People with Developmental Disabilities Endowment
Evans Fire Safety and Assistance Fund
Bill and Sharon Farr Fund
Fort Lupton Arts Council Fund
Fort Lupton Community Foundation Fund
Fort Lupton Trapper Days Roll In Fund
Fort Lupton Youth Recreation Fund
Fort Lupton Community Foundation Endowment
Fort Lupton Community Scholarship
Celeste Fried Greeley Senior Center Endowment
Judd Kazuto Fulton Scholarship
Lucile J. Gray Scholarship
Greeley Arts Legacy Project Fund
Greeley Rotary W.D. Farr Endowment
Greeley Transitional House Endowment
Greeley/Weld Senior Foundation Fund
John W. and Delia Haefeli Fund
Hall Family Scholarship
George and Betty Hall Fund
Mildred S. Hansen Scholarship
Kathy Hanson Memorial Scholarship
Hertneky Charitable Fund
Hispanic Women of Weld County Fund
Historic Greeley, Inc. Quasi-Endowment
Honor Flight Northern Colorado Fund
Dorothy E. Hood Endowment
Lynne and Gladys Hopkins Family Fund
Houston Gardens Fund
Leoma D. Hunter Educational Fund
Alison Jo Jenkins Memorial Scholarship
John K. Jerome Family Scholarship
Lauren Johnson Safe Environment Fund
Judge Roger Klein Scholarship
Judy Knapp Scholarship
Robert and Judy Kron Family Fund
Greeley Lions Club Charitable Fund
- Lions Dictionary Project Fund
Littler Youth Fund
Living Waters Fund
Loustalet Family Fund
Lyster Family Foundation Fund
Lyster Family Scholarship
Magnuson Norem Family Fund
Kristopher G. Mansfield Memorial Scholarship
Martin Family Endowment
Martinez Family Scholarship
Carl Mason Family Agriculture Scholarship
Helen McCandless Scholarship
Phyllis and Glenn McDonald Memorial Fund for the Performing Arts
Meals on Wheels Endowment
Migrant Christmas Fiesta Fund
Niles S. Miller Family Fund
Monfort Children's Clinic Endowment
R.L. Monfort Family Endowment
Kathy Murphy Speaker Series Fund
Nauta Annual Scholarship
Norm and Marty Noe Family Leadership Incentive Fund
North Colorado Medical Center Chaplaincy Fund
Gregory and Kathy Obermann Family Foundation Fund
Robert and Lena Ochsner Fund
Oil and Gas Museum of Colorado Fund
O'Neal Family Endowment
Partners In Education Scholarship
"Doc" Patterson Scholarship
Pay it For-Warde Family Fund
Peak View Jazz Fund
Pepper Fund
Peschel Memorial Scholarship
Poudre Learning Center Foundation Endowment
Richardson Family Autism Fund
Nicholas Roehrich Memorial Fund
Dr. John A. and Patricia C. Rosales Scholarship
Roger Rosenbrock Memorial Scholarship
Rotary Centennial Project Fund
Lydia Ruyle Memorial Fund
Annessa Sanchez Memorial Fund
Sason's Fund
Julie Anne Sauter Fund in Honor of Oscar and Thelma Greni
R. Lee and Rebecca Seward Education Fund
Sexual Assault Victim Advocate Center Endowment
Shadwick Family Fund
Lee and Carol Shropshire Fund
Slobojan Family Fund
Howard E. Smith Family Endowment
Union Colony Civic Center Unrestricted Endowment
Union Colony Civic Center Fund
United Way of Weld County Legacy Endowment
Weld County Veterans Memorial Maintenance Fund
J.J. and Anna Wardell "We Care" Fund
Weld County Builders Association Scholarship Endowment
Weld County Courthouse 100th Anniversary Project Fund
Weld County School District Six Endowment
Weld Food Bank Endowment
Laura White Memorial Scholarship
M.C. Widmaier Family Endowment
The Wild Animal Sanctuary Endowment
Windsor Community Foundation Endowment
Windsor Community Foundation Scholarship
Windsor Community Foundation Fund
Windsor Harvest Festival Scholarship
Windsor Treasure Island Gardens Fund
Winograd Business Professorship and Fellowship Fund
Winograd Family Fund
Winograd Family Scholarship
Women to Women Endowment
Women's Fund of Weld County
G. E. Wood Memorial Fund
Wolf Scholarship

