

From Board Chair And CEO

Philanthropy is about showing goodwill to fellow members of the human race, often in a generous, proactive effort to improve quality of life. In 2016, the Community Foundation Serving Greeley and Weld County continued its focus on encouraging philanthropy in all its facets by connecting donors to causes they care deeply about. This has been a diligent effort and a rewarding task.

Whether working with philanthropists, providing grants, or offering scholarships, it is the Foundation's privilege to be a part of the process of philanthropy. The Community Foundation is pleased to share this Annual Report with you showing the results that were achieved. Here are some highlights:

- **Working with the Foundation, local philanthropists created 11 new funds and awarded more than \$1.5 million in grant and program support.**
- **Funds were distributed in more than ten program areas that reflected needs in Weld County.**
- **The Foundation awarded its largest number and dollar amount of scholarships in its history.**

Generous philanthropists are the heart and soul of these accomplishments. The end result is an ongoing impact in residents' lives – for generations to come. We are humbly grateful to all those who have made this impact possible.

Rob Waldo
Chair, Board of Directors

Rand E. Morgan
President, CEO



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Twyla Coblentz, Finance Officer
Rand E. Morgan, President/CEO
Lauren Weber, Program Officer

Cover Photo: Poudre River Trail courtesy John Fielder - www.johnfielder.com





CONNECTION



GROWTH



PURPOSE

2016 HIGHLIGHTS



New Community Foundation Funds

The Community Foundation was pleased to add 11 new funds to its portfolio in 2016. These funds were established to support a number of focus areas including services for intellectually and developmentally disabled individuals, recognition of Weld County veterans, and student scholarships.



Centennial Society

The Centennial Society recognizes donors who work with the Community Foundation with planned gifts that support causes after their lifetime. It has been established for a decade and includes 50 members.



Scholarships

The Community Foundation awarded 100 scholarships in excess of \$200,000 to students from Weld County schools, colleges and universities. Scholarships were awarded from more than 30 different funds.



Support for New Nonprofit Organizations

In supporting the Weld County nonprofit community, the Foundation often provides back office support for groups working to obtain their own IRS 501(c)(3) status. It is a proud moment when these groups grow enough to begin to operate on their own.

In 2016, four organizations the Foundation had supported received their official designation. They are:

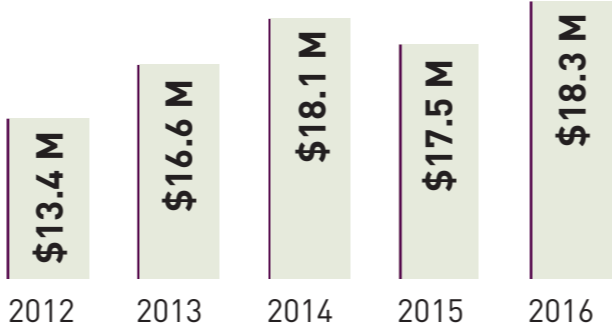
- Community Grief Center
- Success Foundation Serving Greeley-Evans Schools
- Student Recovery Program
- Honor Flight Northern Colorado

STATEMENT OF FINANCIAL POSITION

as of December 31, 2016

Assets	
Cash, investments at fair value	\$ 18,214,280
Receivables	\$ 87,342
Equity held by third party	\$ 43,300
Other assets	\$ 5,685
TOTAL ASSETS	\$ 18,350,607
Liabilities And Net Assets	
Current liabilities	\$ 200,568
Annuity liability	\$ 47,886
Assets held for agency funds	\$ 1,035,331
TOTAL LIABILITIES	\$ 1,283,785
Net Assets	
Unrestricted	\$ 1,502,411
Temporarily restricted	\$ 4,499,272
Permanently restricted	\$ 11,065,139
TOTAL NET ASSETS	\$ 17,066,822
TOTAL LIABILITIES AND NET ASSETS	\$ 18,350,607

Five Year Summary



2016 CHARITABLE DISTRIBUTIONS*

The Foundation awarded an excess of \$1.5 million in grant and program support to 115 grantees across 14 program areas. This was the most diverse grant distribution by program area since tracking began in 2010.

**This listing includes distributions of \$1,000 or higher.*

\$82,143	Arts, Culture & Community Dev.
\$322,030	Charitable Programs
\$53,276	Conservation
\$42,915	Developmentally Disabled
\$415,730	Education
\$55,200	Faith Based
\$56,163	Health and Nutrition
\$131,263	Housing/Shelter Human Services
\$26,446	Nonprofit Support
\$16,781	Seniors
\$176,438	Veterans
\$22,300	Women and Girls
\$137,802	Youth