



2014 ANNUAL REPORT



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FROM OUR CHAIRMAN & CEO

2014 ended in a strong financial position and with an optimistic eye toward what is to come.

For the Community Foundation Serving Greeley and Weld County, last year was another year of growth. It was also a year of change as we transitioned smoothly from one CEO to another. After serving this area as the President of the Community Foundation for 10 years, Judy Knapp finished out her final year with characteristic, resolute integrity. The Foundation is grateful for her tenacity, leadership, accomplishments, and the growth of the Foundation during her tenure.

We now step from that milestone in the history of the Community Foundation to carry on the momentum. The Foundation's donors, the board of directors, the volunteers and staff move forward with the work that lies ahead. With needs which must be met, initiatives to implement, and the unforeseen issues of the future which will need to be addressed, we pledge to serve Weld County with the same kind of transparency and trust that have become the trademark values of the Community Foundation Serving Greeley and Weld County. For good. For ever.

Fund Spotlight

THIRST LIVING WATERS & ALISON JO JENKINS SCHOLARSHIP FUNDS

Rick and Barb Jenkins crossed paths with the Community Foundation in a time of great personal tragedy. In May of 2007 their beautiful, intelligent and compassionate daughter Alison took her own life. Through their despair, Rick and Barb decided that Alison's memory would best be served by starting a scholarship fund in her memory, thus the Alison Jo Jenkins Scholarship Fund was born. The fund affords EMS professionals the opportunity to further their education to become paramedics. They hope to support community members with the same passion for helping and caring for others as Alison did.

Two years later, Rick, Barb and their son Josh and daughter-in-law Kristy started the THIRST Living Waters Fund to raise the awareness of suicide, promote suicide prevention and support those who have lost loved ones to suicide. They now educate our community about suicide and the stigma of mental illness. THIRST offers a proactive prevention plan through encouraging people physically, emotionally, and spiritually. The THIRST website offers an online chat room, prayer

FUND SPOTLIGHT, *continued*

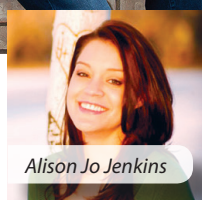
line and other educational and support services. Funds for THIRST are raised through bequests, gifts and fundraisers.

"We chose to establish our funds with the Community Foundation because of their expertise in establishing funds, the management of the funds and the conservative, yet successful, investment strategies employed by the Foundation. The Community Foundation is a valued partner with our funds. They are a joy to do business with. Quite honestly, without them I'm not so sure we could do this. They make it possible for the average person to do great things with their vision of giving back to the community and to others," said Rick.

Rick and his family believe that giving back to the community that has blessed them is essential in their Christian walk. They continue to be a beacon of light in our local community. For more information on THIRST Living Waters and for suicide prevention, resources and support, visit www.thirstlivingwaters.com.



the Jenkins family



Alison Jo Jenkins

STATEMENT OF FINANCIAL POSITION

as of December 31, 2014

Assets:

cash, cash equivalents and investments at fair value	\$17,967,275
receivables	\$69,207
equity in assets held by third party trustee	\$43,300
other assets	\$61,003
TOTAL ASSETS	\$18,140,785

Liabilities and Net Assets:

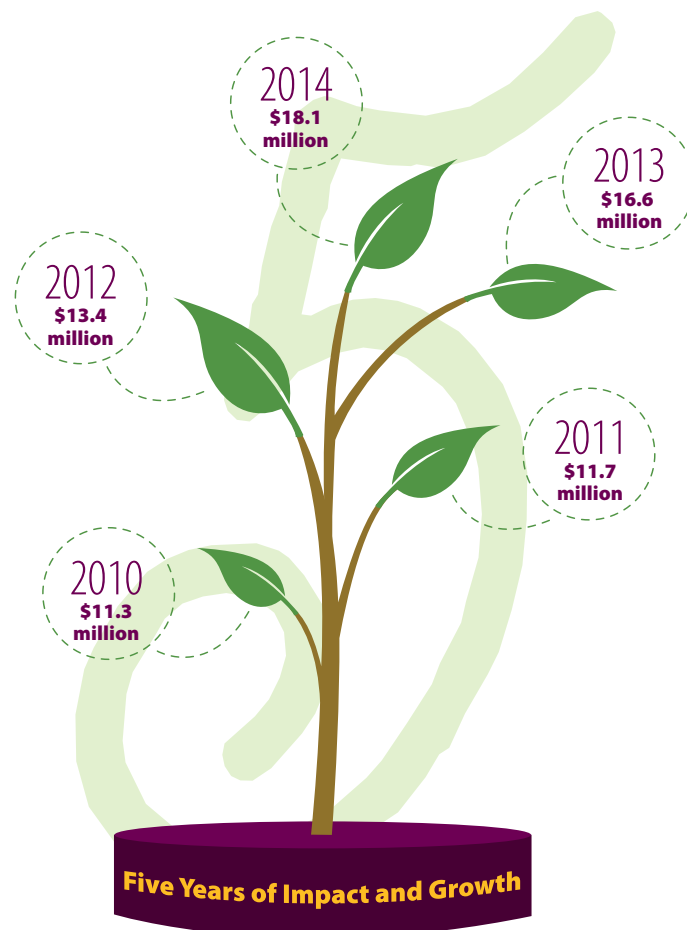
current liabilities	\$82,818
annuity and other obligations	\$52,890
assets held for agency funds	\$1,010,853
TOTAL LIABILITIES	\$1,146,561

Net Assets:

unrestricted	\$1,325,381
temporarily restricted	\$5,082,116
permanently restricted	\$10,586,727
TOTAL NET ASSETS	\$16,994,224

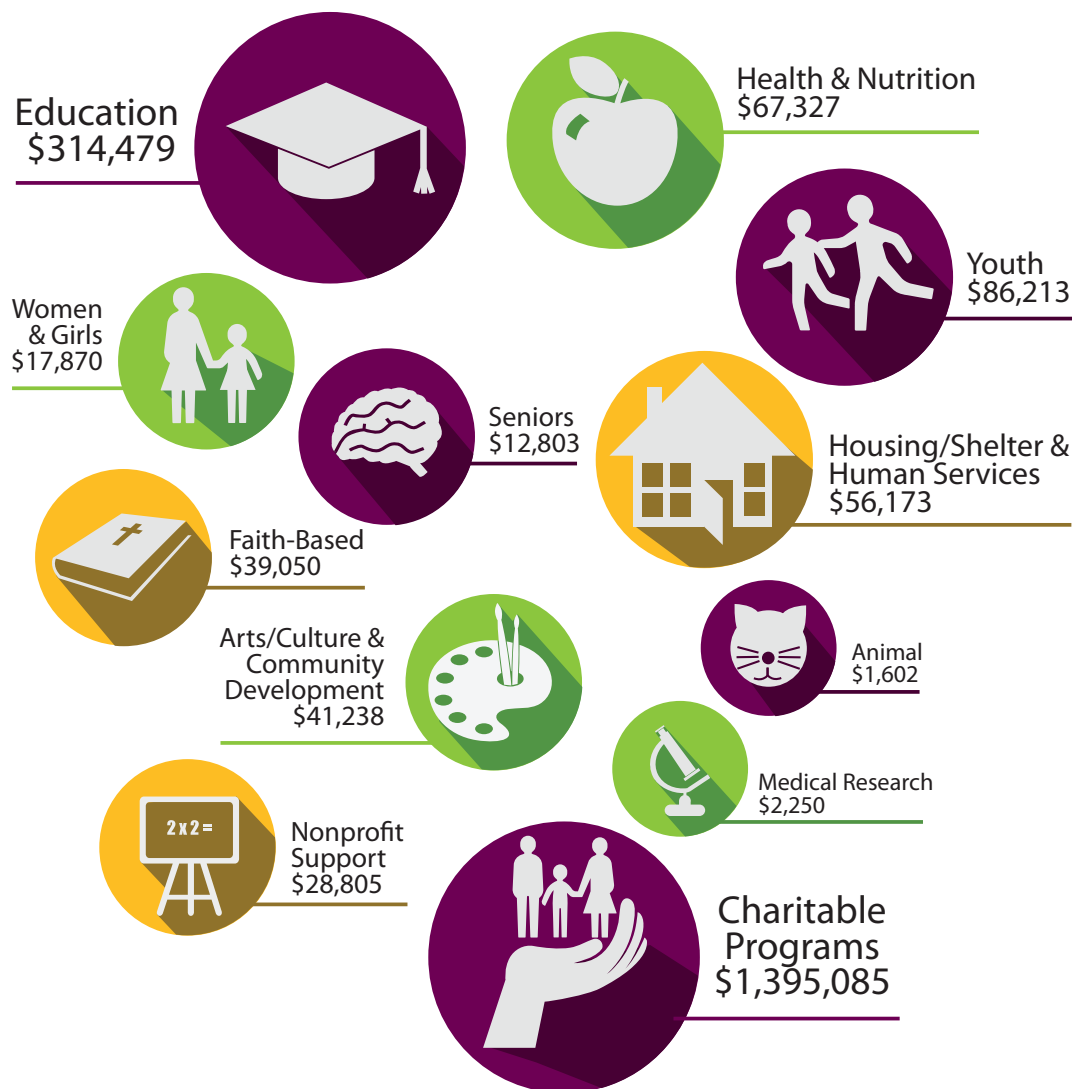
TOTAL LIABILITIES AND NET ASSETS

\$18,140,785



Total net assets and liabilities

CHARITABLE DISTRIBUTIONS



2014

total amount
of distributions in
grants, scholarships
and charitable
programs:
\$2,062,895

total amount
of contributions:
\$2,779,531

total funds:
137

agency: 9
designated: 35
donor advised: 22
field of interest: 30
scholarship: 36
unrestricted: 5

NEW FUNDS IN 2014

Achieving Community Excellence Fund (ACE)

- ACE - College Assistance Program
- ACE - Internships
- ACE - Youth Leadership Summit

Colorado Gives Day Weld County Collaboration

Cummins Care Scholarship

Celeste Fried Greeley Senior Center Endowment Fund

Community Grief Center

Judy Knapp Scholarship Fund

Oil and Gas Museum of Colorado

Julie Anne Sauter Fund in Honor of Oscar and Thelma Greni

Lee and Carol Shropshire Fund

A Woman's Place Agency Fund



L-R: Linda & John Adams, Barb & Tom Macgillivray



L-R: Stan Cass, Dave & Beth Bashor



Board Chair Tim Ulrich addresses the Centennial Society

CENTENNIAL SOCIETY: A LASTING LEGACY

Our annual Centennial Society reception was held in June at the Union Colony Civic Center. The location was chosen to celebrate the sculpture honoring the late Jil Rosentrater, a former Community Foundation Board member and arts supporter.

The Centennial Society is a legacy giving group that was created to recognize individuals who have shared the Community Foundation's dedication to our community through their planned gift provisions, such as bequests, beneficiaries of life insurance or IRA plans, or life income agreements. There is no minimum gift requirement for membership into the Centennial Society.

The Centennial Society recognizes all gifts that continue a donor's support of the Community Foundation after his or her lifetime.

Members

Dan and Deb Austin
Dick and Reva Bond
Margaret Brown
Col. and Mrs. Stanley Cass
Bill and Sharon Farr
Tom and Nona Gordon
Delia and John W. Haefeli
George and Betty Hall
Bill and Theresa Hertneky
Judy and Ray Knapp
Norman Lyster
Elizabeth C. Lyster Eckles
Tom and Barb Macgillivray
Sandy Magnuson and Ken Norem
Pete and Jean Morrell
Norm and Marty Noe
Edna Rady
Julie Sauter
R. Lee and Rebecca Seward
Pam and Jim Shaddock
Howard and Beverley Skinner
Pat Sprock
Scott and Pat Thomas
Anonymous (10)

Remembers

Byron Brown
Charles "Chuck" Childers
Nelle and William Deason
Mary Gillespie
Lucile J. Gray
Jerry Gress
Mildred Hansen
Gladys Hopkins
Phylabe Houston
Leoma Hunter
Henry and Ruth Johnston
Mary and Hubert Littler
Helen C. McCandless
Glenn McDonald
Howard Smith
Florence Winograd

Community Foundation

GREELEY AND WELD COUNTY

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Annual Report

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Michele Messenger / One L Design, *Design*

The Community Foundation is a 501c3 nonprofit organization.
Your contributions may be tax-deductible as allowable by law.

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